



819 SE Morrison St. Suite 115
Portland, OR 97214

Phone: 503-956-9396
Fax: 503-206-4791

Patient Demographic Information

Full Legal Name: _____ Date: _____

Address: _____ City: _____ State: _____ Zip code: _____

Phone: Day/ _____ Evening/ _____ Cell/ _____ May we leave a message? Y N

E-mail: _____ Age: _____ Date of birth: _____

Do you agree to email as a form of communication regarding your treatment or billing? Y N

• What is your birth sex? Male Female Other (please specify) _____

• What gender do you identify as? Male Female Other (please specify) _____

• What is your preferred pronoun? He She Other (please specify) _____

• Marital status: Married Partnered Separated Divorced Widowed Single

• Housing: Spouse/Partner Parents Children Friend/Roommate Alone

Occupation: _____ Hours per week: _____ Retired: Y N

Emergency contact: _____ Relationship: _____

Phone: _____ E-mail: _____

How did you hear about us? Insurance Walking by Website Blog Event (please specify)
 Referred by _____

Billing Information

Because every medical plan is different, it is always best for you to verify your plan and become familiar with your benefits so you know what you can expect to pay for services rendered. To do this, start by calling the number listed on the back of your insurance card.

A **comprehensive** toolkit, "[How to Check Your Medical Benefits](#)," is available on our website www.HeartSpringHealth.com under the Clinic Info Tab for your convenience. We highly recommend you complete this toolkit before your first appointment at HSH.

Primary Insurance Company & Plan Name: _____

ID#: _____ Group/Policy#: _____ Co-pay/Co-insurance: _____

Name of policy holder _____ Policy holder's date of birth: ___/___/___

Relationship of policy holder to patient: _____

If you are being seeing for a Motor Vehicle Collision or Workman Comp. case:

Insurance Company: _____

Policy # _____ Claim #: _____

Adjuster's name: _____ Adjuster's Phone #: _____

Date of Incident: _____ Claim Start Date: _____